





Custom Reports

This article will explain how to create a custom report from your database data, independent of your *Code On Time* application.

Custom Reports

For this example, we have a *Web Site Factory* application based on the *Northwind* sample database. We would like to create a custom report that displays *Orders* arranged first by *CustomerID*, and then by *OrderID*.

Open your project in *Visual Studio* by pressing *File | Open Web Site*. In the *Solution Explorer*, find the *Reports* folder. Right click and press *Add New Item*.

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Select *Report Wizard*, and call the file *Orders*.

Press Add, and the Report Wizard will load. Create a Data source by pressing New...

Chaosa the Dataset			
Na <u>m</u> e:	Fields:		
DataSet1	Field Name	Type Name	
Data source:			
Available datasets:			
_	•		

Leave the default connection string, and press *Next*. Under *Tables*, check the checkbox next to *Orders*.

Data Source Configuration Wizard	? ×
Choose Your Database Objects	
Which database objects do you want in your dataset?	
▷ □ Order Details ▲ ☑ Orders ✓ □ OrderID ✓ □ CustomerID ✓ □ OrderDate ✓ □ RequiredDate ✓ □ ShipPdate ✓ □ ShipPita ✓ □ ShipPostalCode ✓ □ ShipCountry ▶ □ Products	
DataSet name:	
< <u>P</u> revious <u>N</u> ext > <u>F</u> inish	Cancel

Press Finish to add the data source, and press Next to move to the Arrange Fields page. Drag CustomerID and OrderID under Row Groups, in that order. Under Values, drag OrderDate, ShipVia, ShipName, ShipAddress, ShipRegion, ShipPostalCode, and ShipCountry.

Arrange fields to group data in ro down the page in row groups. U	ows, columns, or both, and choose values to disp Ise functions such as Sum, Avg, and Count on the	lay. Data expands across the page in column groups and fields in the Values box.
Available fields		Column groups
OrderID CustomerID EmployeeID OrderDate RequiredDate ShippedDate ShipVia Freint		
ShipName ShipAddress	Row groups	Σ Values
ShipCity	CustomerID	OrderDate 👻
ShinPostalCode	OrderID	Sum(ShipVia) 👻
ShipCountry		ShipName 👻
		ShipAddress 👻
		ShipRegion 👻
		ShipPostalCode 🗸
		ShipCountry 👻

Press *Next*, and you can choose which layout you want. For our example, we left all options default and pressed *Next*.

Choose the layout If you choose to show subtotals and grand totals, you can place them above or below the group. Stepped reports show hierarchics, with indented groups in the same column. Options: Preview Image: Show subtotals and grand totals Preview Image: Show subtotals and grand totals Preview Image: Show subtotals and grand totals Image: Show subtotal below Image: Blocked, subtotal above Stepped, subtotal above Image: Stepped, subtotal above Stepped, subtotal above Image: Stepped, subtotal above Total Image: Stepped, subtotal above Stepped, subtotal above Image: Stepped, subtotal above Total Image: Stepped, subtotal above Stepped, subtotal above Image: Stepped, subtotal above Total Image: Stepped, subtotal above Stepped, subtotal above Image: Stepped, subtotal above Total Image: Stepped, subtotal above Stepped, subtotal above Image: Stepped, subtotal stepped, subtotal above Stepped, subtotal stepped, subtotal stepp					1.00			- 8 -	Wizard
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This page allows you to select a style. Keep the default and press *Finish*.

Ort Wizard Choose a style Styles feature different fonts and color sche	mes, but do not aff	ect the basi	c layout. You ca	an customize t	he style after	you finish the	wizard.	
Styles:				Preview				
Forest	Customer I	Order ID	Order Date	Ship Via	Ship Name	Ship Addres	Ship City	5
Generic	[CustomerID]	[OrderID]	[OrderDate]	[Sum(ShipVia)]	[ShipName]	[ShipAddress]	[ShipCity]	[
Ocean				[Sum(ShipVia)				
Slate		Total		[Sum(ShipVia)				
	Total			[Sum(ShipVia)				
Help					< <u>B</u> ack	<u> </u>	Canc	cel

Next, a dedicated page must be created to display the report. Right click on the *Reports* folder and press *Add New Item*. Select *Web Form*, call it *OrdersReport*, and press *Add*.

Add New Item - C:\Users\Dennis Bykkov\	\Documents\Code OnTime\Projects\Web	b Site Fac	ctory\NW3\		? X
Installed Templates	Sort by: Name Ascending 🔹	•		Search Installed Templates	٩
Visual Basic Visual C#	HTML Page		Site Map	Type: Visual C#	
Online Templates	JScript File	1	Skin File	A form for web Applications	
	LINQ to SQL Classes		SQL Server Database		
	Master Page	A	Style Sheet		
	Preprocessed Text Template		Text File		
	Report		Text Template		
	Report Wizard		WCF Data Service		
	Resource File		WCF Service		
	Sequence Diagram		Web Configuration File		
	Silverlight 1.0 JScript Page	E	Web Form		
	Silverlight Application	1	Web Service		
	Silverlight-enabled WCF Service		Web User Control		
	4		•		
Name: OrdersReport.as	spx			Place code in separate file	
			[Sele <u>c</u> t master page	
				Add	Cancel

Switch to Design view, and drag a ReportViewer onto the page from the Toolbox.



Select the report you just created under *Report* dropdown.

rsweb:reportviewer#ReportViewer1	
4 4 1 of 1 ▷ ▷ 4 🔽	< ReportViewer Tasks
Find Next 🔍 🗸 🛞 🏭	Choose Report Reports\Orders.rdlc
	Choose Data Sources
	Rebind Data Sources
	Design a new report
	>

Go back to the *Toolbox*, and drag a *ScriptManager* (under AJAX Extensions) and *ObjectDataSource* (under Data).



Press the arrow next to the *ObjectDataSource* and select *Configure Data Source*. Select the business object available, and press *Next*.

Configure Data Source - ObjectDataSource1	x
Choose a Business Object	
Select a business object that can be used to retrieve or update data (for example, an object defined in the Bin or App_Code director for this application).	ory
Choose your business object: NorthwindDataSetTableAdapters.OrdersTableAdapter Image: Choose your business object:	
NorthwindDataSetTableAdapters.OrdersTableAdapter	
	_
< <u>Previous</u> <u>Next ></u> <u>Einish</u> Cancel	

Make sure the *GetData()* method is selected, and press *Finish*.

Configure Data Source - ObjectDataSource1	? ×
Define Data Methods	
SELECT UPDATE INSERT DELETE	
Choose a method of the business object that returns data to associate with the SELECT operation. The method of DataSet, DataReader, or strongly-typed collection.	can return a
Example: GetProducts(Int32 categoryId), returns a DataSet.	
Choose a method:	
GetData(), returns OrdersDataTable GetData(), returns OrdersDataTable <u>M</u> ethod signature:	
GetData(), returns OrdersDataTable	-
	Ŧ
< Previous Next > Finish	Cancel

Access the *ReportViewer Tasks* again, and press *Choose Data Sources*. Under *Data Source Instance*, select *ObjectDataSource1*.

ObjectDataSource - ObjectDataSource1 [rsweb:reportviewer#ReportViewer1]		
I∢ ∢ 1 of 1 ▷ ▷ ↓ ↓	ReportVi	ewer Tasks
Find I Next 🔍 🗸 🛞	Choose R	eport Reports\Orders.rdlc
	Choose D	ata Sources
	Choose Data Sources	
	Choose instances for data	sources used in the report.
	Report Data Source	Data Source Instance
	DataSet1	ObjectDataSource1
		OK Cancel
C. inthe control of		
ScriptManager - ScriptManager1		

You can resize the *Report Viewer* to better fit the screen. Save the page, and launch the application. Now you have your own custom report, without having to use *Code On Time* facilities. You can place a link in your application to access this page.

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Customer ID	Order ID	Order Date	Ship Via	Ship Name	Ship Address	Ship Region	Ship Postal Code	Ship Country	
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